

**QUOTED
COMPANIES
ALLIANCE**

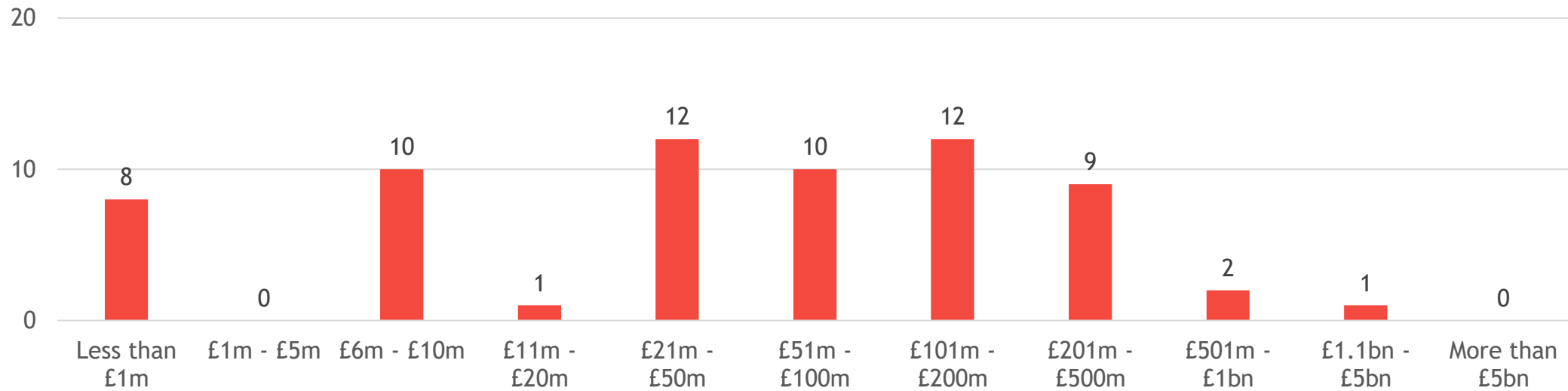
Quoted Companies Alliance Small & Mid-cap Sentiment Index

Wave 32, April 2024

Respondent profile

- Survey conducted between by YouGov.
- **67** respondents: **67** from small and mid-cap UK quoted companies.

Market cap of quoted company respondents

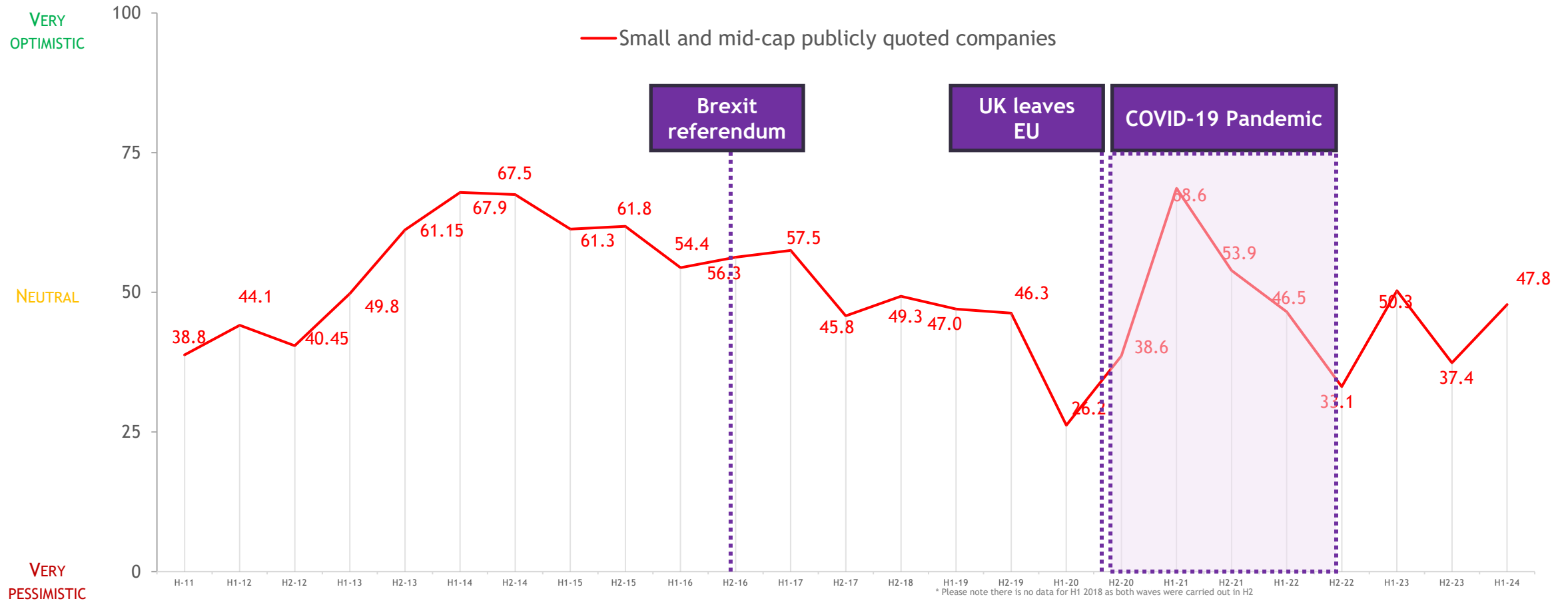


1. Key indicators

Economic and business outlook

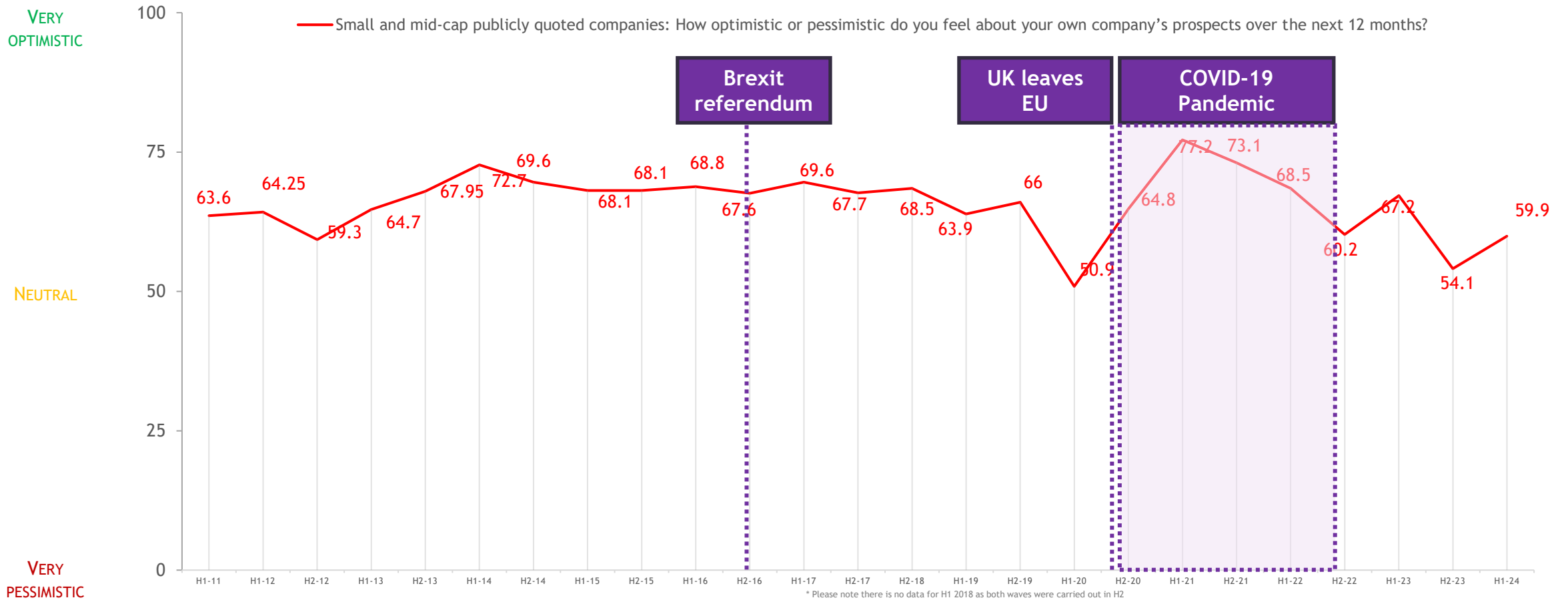
How optimistic or pessimistic do you feel about the UK economy over the coming 12 months?

Mean scores (where 0 represents 'very pessimistic', 50 'neutral' and 100 'very optimistic')

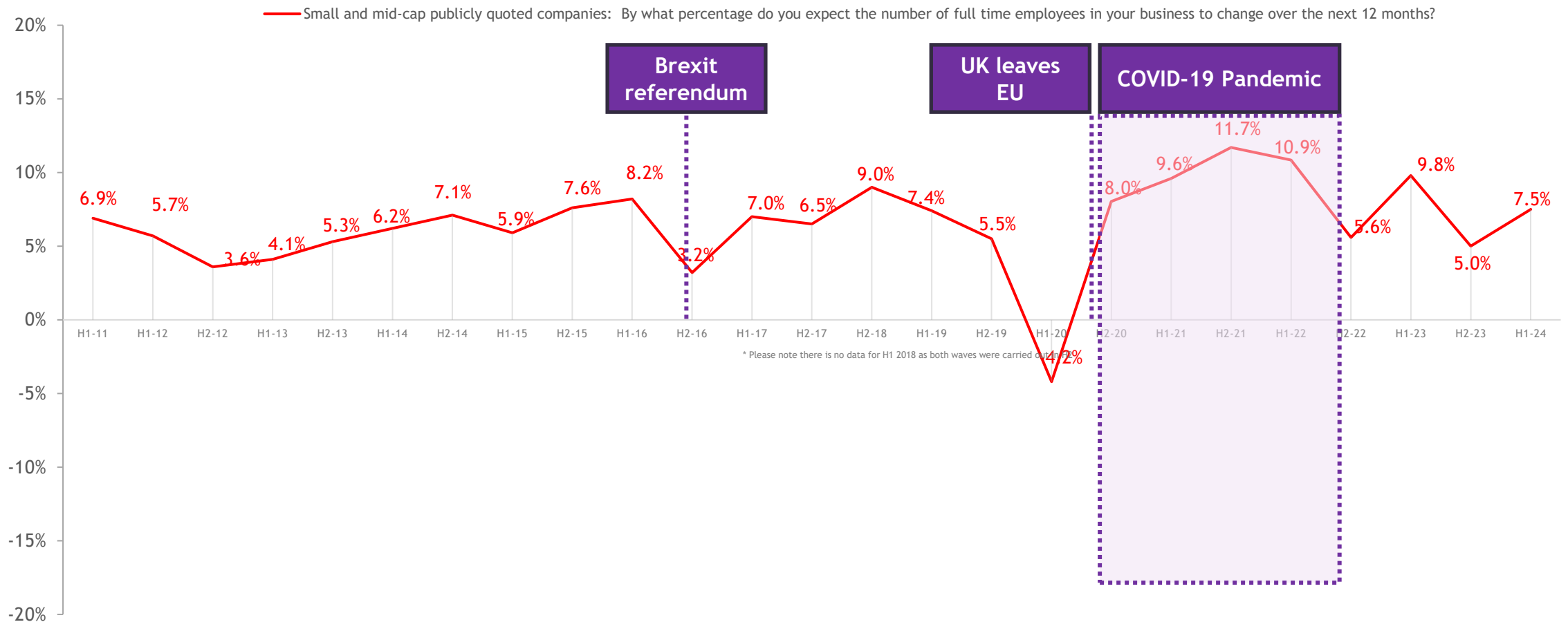


Optimism/Pessimism toward business prospects

Mean scores (where 0 represents 'very pessimistic', 50 'neutral' and 100 'very optimistic')



Expectations regarding job growth: Mean expected employment change over the next 12 months

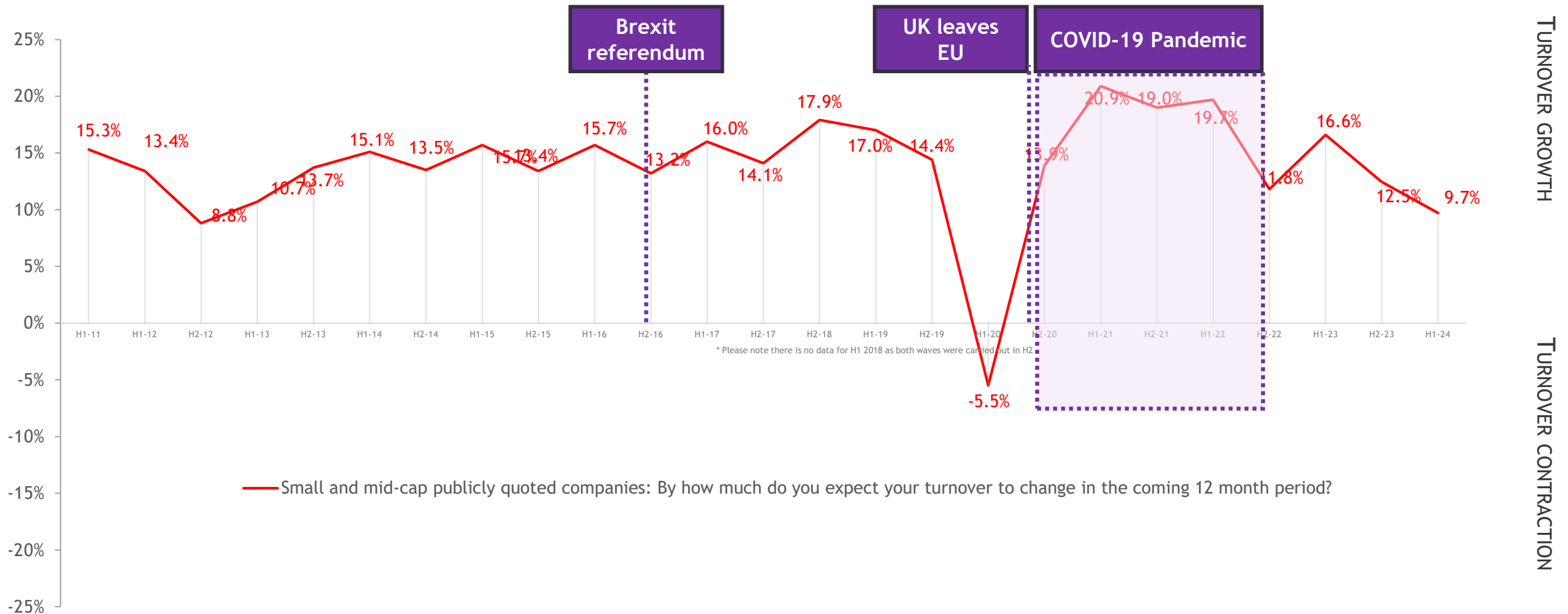


EMPLOYMENT GROWTH

EMPLOYMENT CONTRACTION

Expectations regarding turnover: Mean expected turnover change over the next 12 months

Small and mid-cap companies only (not asked to advisers)

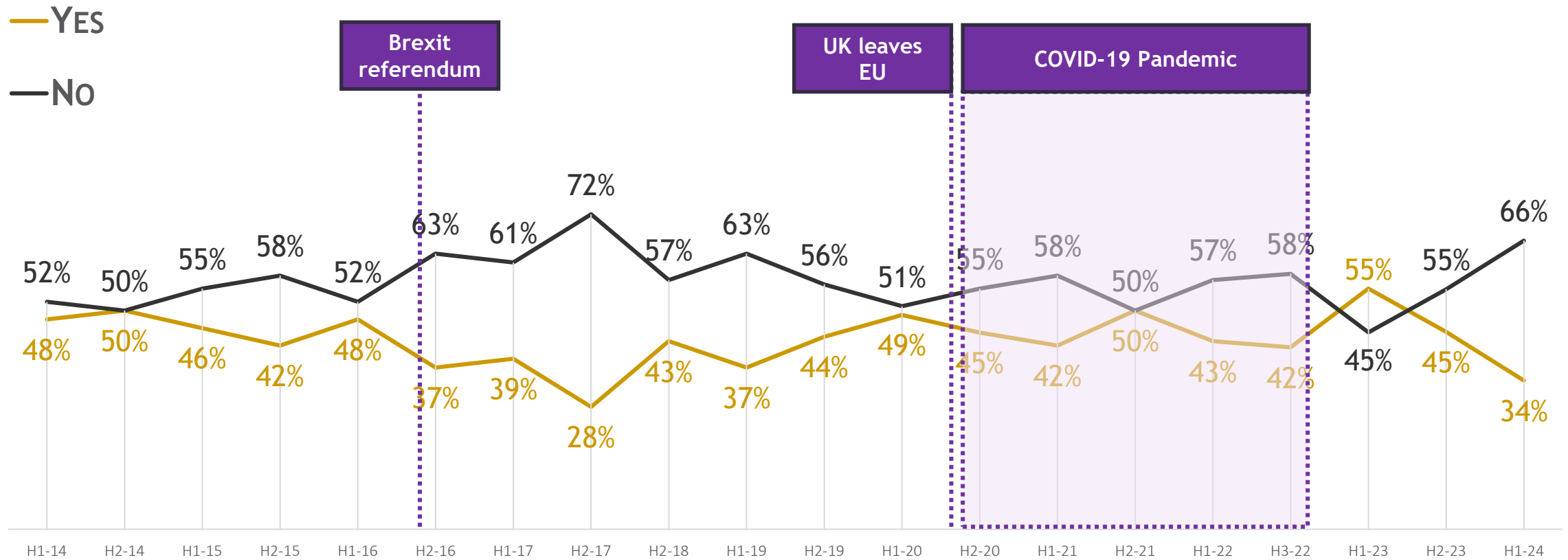


2. Access to Capital

Fundraising plans and challenges

Raising capital for small and mid-caps

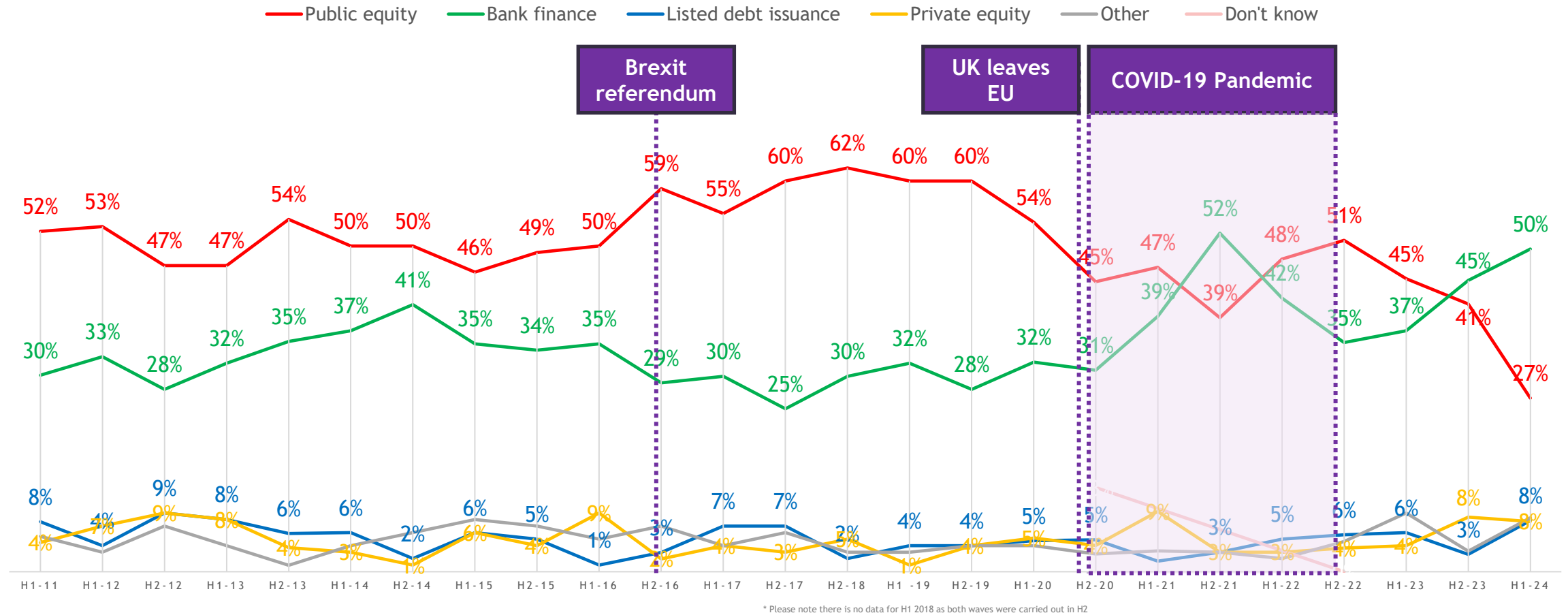
Are you considering raising capital for your company in the next 12 months?



* Please note there is no data for H1 2018 as both waves were carried out in H2

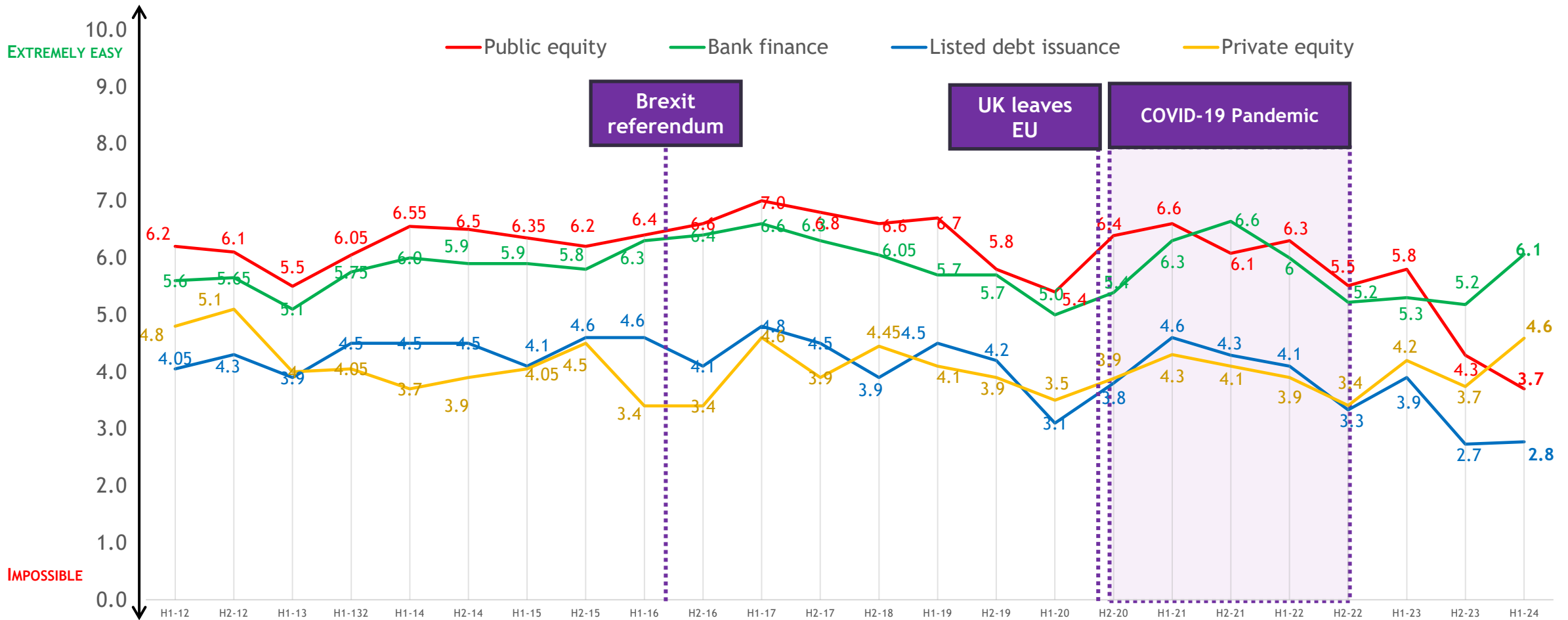
Raising capital (small and mid-caps only)

What would be your preferred way of raising capital, if the need arose in the next 12 months?



Ease of raising capital for small and mid-caps

How easy or difficult would your company currently find it to raise finance through the following channels? **Mean scores - Companies**



* Please note there is no data for H1 2018 as both waves were carried out in H2

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