

To be held on: Wednesday 28 May 2014 at 9.00am  
Venue: Grant Thornton UK LLP, 30 Finsbury Square, London EC2P 2YU

**AGENDA**

**1. Apologies**

**2. Minutes of last meeting (2 April 2014)**

- Follow up on action points from the last meeting

**3. Consultation Papers/Announcements**

- Budget 2015 - Tax deductibility for equity issuance costs
- OTS Competitiveness review: initial thoughts and call for evidence (RD: 30 June 2014) – with Share Schemes Expert Group
- EIS - Anomaly in legislation affecting companies coming to market (*Averil Finn and others v HMRC*)

**4. Communications and Future Meetings**

- Policy Update (February 2014) – for information only
- Letters between Exchequer Secretary and OTS: partnerships and employee benefits reviews – for information only
- Invitations for future meetings

**5. Any Other Business**

**Information for noting**

1. Consultation Responses submitted: None
2. Next meeting

09.00 Thursday 3 July 2014, with Nigel Mills MP, as guest (Grant Thornton, Finsbury Square)