QUOTED COMPANIES ALLIANCE

MEETING OF THE SECONDARY MARKETS EXPERT GROUP

To be held on Wednesday 19 February 2014 at 5.00 pm at Speechly Bircham, 6 New Street Square, London EC4A 3LX

AGENDA

- 1. Welcome to Anand Sambasivan, CEO and Co-Founder of Darwin Strategic Limited, and Andy Dennan to discuss equity lines of credit.
- 2. Apologies
- 3. Minutes of the last meeting (20 November 2013)
- 4. Issues for Discussion:
 - Central Securities Depositories Regulation (CSDr)
 - MiFID II/MiFIR
- 5. Communications and Future Meetings:
 - Other issues for the group to consider
 - Policy Update (13 January 2014) for information only
 - Guest invitations to future meetings
- 6. AOB

Information for noting

- 1. Consultation Update Responses submitted: None
- 2. Next meeting(s)
 - 17.00 Wednesday 16 April 2014 (Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX)