



The Quoted
Companies Alliance

Meeting of the Share Schemes Committee

To be held on: Thursday 24 May 2012 at 4 pm
Venue: CMS Cameron McKenna LLP, Mitre House,
160 Aldersgate Street, London EC1A 4DD
(with Tom Rollinson, HMRC in attendance)

AGENDA

1. Welcome to Tom Rollinson, Head of Technical Employee Shares & Securities Unit of HMRC, to discuss Approved Share Schemes (and colleagues, Tony Stirling, John McLoughlin & Alison Woodhouse)

- OTS: Review of tax advantaged employee share schemes: Final report
- Questions submitted prior to meeting (see attached)

2. Apologies

3. Minutes of last meeting (9 February 2012)

4. Current Issues/Consultations

- OTS's survey of companies that use unapproved employee share schemes (Response Date: 8 June 2012)
- AIM Rules and Share Schemes Issues

5. Communications/Future Meetings

- Update on Employment –Related Securities & Shares Forum (NS)
- QCA Conference: Engineering Growth for Small and Mid-cap Companies – 27 June 2012
- Invitations to Future Meetings

6. AOB

Information for noting

1. Consultation Update – Responses submitted: None

- CP12/2: Amendments to the Listing Rules, Prospectus Rules, Disclosure Rules and Transparency Rules (RD: 30 April 2012)
- BIS – Red Tape Challenge: Company and Commercial Law (RD: 17 February 2012)
- BIS – Executive Pay: Shareholder Voting Rights Consultation (RD: 30 April 2012)

2. Next meeting

17.30hrs Thursday 6 September 2012 (Venue: CMS Cameron McKenna)