

AGENDA

1. Apologies

2. Minutes of last meeting (11 December 2013)

3. Current Issues/Consultations

- BIS: Call for Evidence – On amending the rule against perpetuities and further reducing the complexity of employee ownership (RD: 19 February 2014)

Fiona Bell drafting a response

<https://www.gov.uk/government/consultations/amending-the-perpetuities-rule-and-simplifying-employee-ownership>

- AIM Notice 38: AIM Rules for Companies and NOMADs Consultation Documents (RD: 3 March 2014)

No response is likely to be required of the Group – specific focus on Rule 21: Restrictions on dealings and Rule 26 amendments.

<http://www.londonstockexchange.com/companies-and-advisors/aim/advisers/aim-notices/aimnotice38.pdf>

<http://www.londonstockexchange.com/companies-and-advisors/aim/advisers/aim-notices/aimrulesforcompaniesaim38.pdf>

- ERS Forum Valuation Sub-Group
- Member Query – Office of Tax Simplification – Valuation of Shares

4. Communications/Future Meetings

- Budget Statement - 19 March 2014
- Articles/communications to members on measures in Autumn Statement/Budget
- Review of QCA Guide *Rewarding Enterprise III – Guidance for Companies on Employee Share Schemes*
- Policy Update – 13 January 2014 (for information only)
- Invitations to Future Meetings
- Membership Drive

5. AOB

Information for noting

1. Consultation Update – Responses submitted: None
2. Next meeting

17.30 Thursday 15 May 2014 (Venue: Pinsent Masons, 30 Crown Place, London EC2A 4ES (Matthew Findley))