

To be held on Thursday 28 January 2016, 8:45am at
Charles Russell Speechlys LLP, 5 Fleet Place, London EC4M 7RD

AGENDA

- 1. Welcome to Tony Pullinger, Deputy Director General, The Takeover Panel**
- 2. Apologies**
- 3. Minutes of the last meetings (10 December 2016)**
- 4. Issues for discussion/noting:**
 - a) Prospectus Regulation Update
 - b) Market Abuse Regulation:
 - General update about implementation and key issues
 - Implementing Directive on the Market Abuse Regulation (Regulation 596/2014) (MAR) relating to reporting to competent authorities of actual or potential infringements of MAR in the Official Journal of the EU (OJ)
 - FCA Consultation CP 15/35: Policy proposal and Handbook changes on Market Abuse Regulation (RD: 4 February 2016, with Legal Expert Group)
 - FCA Consultation CP 15/38: Disclosure and Transparency Rules – delaying disclosure of inside information (RD: 20 February 2016)
 - c) European Commission Capital Markets Union Action Plan
 - European Commission Consultation on the EU Regulatory Framework for Financial Services (RD: 31 January 2016)
- 5. Communications/Future Meetings**
 - Policy Update – December 2015 (for information)
 - Future Guests
- 6. Any Other Business**

Information for noting

Next meeting: 8.45am Thursday 25 February 2016 (Venue: Charles Russell Speechlys LLP)