

To be held on: Thursday 28 November 2013 at 8.45am  
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX  
(with Tony Pullinger, The Takeover Panel in attendance)

**AGENDA**

- 1. Welcome to Tony Pullinger, The Takeover Panel, to give an update on current/future work**
- 2. Apologies**
- 3. Minutes (24 October 2013)**
- 4. Action points**
- 5. Current consultations and issues:**
  - a) Consultation Paper: BIS - Company filing requirements consultation (Response Date: 22 November 2013)
  - b) Consultation Paper: BIS – Government’s Review of the Balance of Competences Between the United Kingdom and the European Union: Call for Evidence: Single Market: Free Movement of Services Review (Response Date: 13 January 2014)
  - c) Consultation Paper: HM Treasury – Balance of Competences Review – Call for Evidence: Single Market: Financial Services and the Free Movement of Capital (Response Date: 17 January 2014)
  - d) Consultation Paper: ESMA – Policy Orientations on possible implementing measures under the Market Abuse Regulation (Response Date: 27 January 2014)
  - e) Guidance on Relationship Agreements:
    - Consultation Paper: FCA Feedback on CP12/25: Enhancing the effectiveness of the Listing Regime and further consultation (Response Date: 5 February 2014)
  - f) ABI Report – Encouraging Equity Investment – Proposal to eliminate pre-launch IPO blackout period?
- 6. Communications:**
  - a) Guest invitations
  - b) Committee Drinks
  - c) FCA publishes amendments to filing requirements in PR3.2 (for information)
  - d) ESMA statement on shareholder co-operation and acting in concert – in relation to the Takeover Directive (for information)
  - e) Policy Update (October 2013) – for information only

**7. Any Other Business**

**Information for noting**

1. Consultation Update – Responses submitted: None
2. Next meeting(s): **No meeting in December 2013**  
8.45am Thursday 23 January 2014 (Venue: Speechly Bircham LLP)