

To be held on: Thursday 23 May 2013 at 8.45am
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX

AGENDA

1. Apologies
2. Minutes (25 April 2013)
3. Current consultations and issues:
 - a) Packaged Retail Investment Products (PRIIPS): key information documents
 - Briefing note for MEPs on the Economic and Monetary Affairs Committee (27 May 2013)
 - b) ESMA Paper: Draft Regulatory Technical Standards on specific situations that require the publication of a supplement to the prospectus (Response Date: 12 June 2013)
<http://www.esma.europa.eu/system/files/2013-316.pdf>
<http://corporate.practicallaw.com/5-525-2486>
(Ian Binnie agreed to look at how this would affect takeovers)
 - c) Economic and Monetary Affairs Committee – European Parliament - Public consultation on the coherence of EU financial services legislation (Response Date: 14 June 2013) (KJ/TW/DS)
<http://www.europarl.europa.eu/committees/en/econ/subject-files.html?id=20130314CDT63219#menuzone>
<http://corporate.practicallaw.com/9-525-2272>
(Tim Ward, Donald Stewart and Kate Jalbert to prepare a response)
 - d) European Commission: Green Paper - Long-term Financing of the European Economy (Response Date: 25 June 2013)
<http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=CELEX:52013DC0150:EN:NOT>
(Tim Ward and Kate Jalbert to prepare a response)
 - Report of HM Treasury Roundtable on Structural Barriers to SMEs Accessing Capital Markets – 22 May 2013
4. Communications:
 - a) Guest invitations
 - b) Policy Briefing Update – 22 April 2013 (for information only)
 - c) Takeover Panel – Panel Statement 2013/6 – Code Committee – Companies subject to the Takeover Code (for information)
5. Review of actions from the last meeting (to the extent not already covered)
6. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:
 - a) ISA qualifying investments: consultation on including shares traded on small and medium-sized enterprise equity markets (Response Date: 8 May 2013) (with Tax Expert Group)
 - b) ICAP (ISDX): ISDX Regulatory Consultation (Response Date: 13 May 2013) (with Corporate Finance Advisors Expert Group)
2. Next meeting(s)
8.45am Tuesday 9 July 2013 (Venue: TBA)