

To be held on: Thursday 22 May 2014 at 8.45am  
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX

**AGENDA**

- 1. Welcome to Nilam Statham, Head of AIM Regulation, London Stock Exchange**
- 2. Apologies**
- 3. Minutes (24 April 2014)**
- 4. Action points from the last meeting**
- 5. Current consultations and issues:**
  - a) Listing Regime Enhancements Instrument 2014 (FCA 2014/33) – amending the FCA Handbook re controlling shareholders and relationship agreements (see [Practical Law, Legal update, Listing Rules: Listing Regime Enhancements Instrument 2014](#)).
  - b) AIM Notice 39: Feedback on AIM Notice 38 and Confirmation on changes to the AIM Rules, NOMAD Rules and AIM Disciplinary Handbook (see [Practical Law, Legal update, AIM: revised AIM Rules for companies and AIM Rules for Nomads](#)).
  - c) Prospectus Directive Working Group
    - Report of the meeting with HM Treasury on 28 April 2014
    - Progress with the briefing note
    - Trip to European Commission – 4 September 2014
- 6. Communications:**
  - a) BIS' response to Discussion Paper: Transparency & Trust: Enhancing the transparency of UK company ownership and increasing trust in UK business (for information) (see [Practical Law, Legal update, Company law: government response to BIS transparency and trust discussion paper](#)).
  - b) Membership drive
  - c) Guest invitations
  - d) Policy Update (April 2014) – for information only
- 7. Any Other Business**

**Information for noting**

1. Consultation Update – Responses submitted: None.
2. Next meeting(s): 8.45am Thursday 10 July 2014 (Venue: Speechly Bircham LLP)