



**The Quoted
Companies Alliance**

Meeting of the QCA Legal Committee

To be held on: Thursday 31 May 2012 at 8.45am
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX
(In attendance Catherine Clarke and Laura Jordon - Business Growth Fund)

AGENDA

1. Welcome to Catherine Clarke and Laura Jordon, Business Growth Fund
2. Apologies
3. Approve the minutes of the previous meeting (26 April 2012)
4. Current consultations and issues:
 - a) Discussion on the delegated acts on the Prospectus Directive (see [Prospectus Directive: overview](#), [Legal update](#), [Prospectus Directive: European Commission publishes draft delegated regulation amending the Prospectus Regulation \(corporate aspects\)](#)) and [Prospectus Rules know-how: PR 2 \(Drawing up the prospectus\)](#))
 - b) Discussion on MiFID II (see [MiFID review consultation: markets and trading platforms](#) and [Hot topics: European Commission's MiFID review](#)) and Market Abuse Directive/Regulation (see [Market abuse: Commission proposal for new regulation and directive \(corporate aspects\)](#) and [European Commission publishes legislative proposals for Regulation on market abuse and Directive on criminal sanctions for market abuse](#)).
 - c) Joint Committee - Draft Financial Services Bill Report (see [Legislation tracker: the Financial Services Bill 2012-13](#) and [New UK regulatory structure: the Financial Services Bill 2012-13](#))
5. Communications:
 - a) QCA Guidance Note – Disclosure and Transparency Rules
 - b) Guest invitations
 - c) QCA/BDO Small and Mid-Cap Sentiment Index
 - d) QCA Conference – Engineering Growth for Small and Mid-Cap Companies – 27 June 2012
6. Review of actions from the last meeting (to the extent not already covered)
7. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:
 - FSA – CP12/2: Amendments to Listing Rules, Prospectus Rules, Disclosure Rules and Transparency Rules (RD: 30 April 2012)
 - European Commission: Consultation on the future of European Company Law (RD: 14 May 2012)
2. Next meeting(s)

8.45am Thursday 28 June 2012 (Venue: Speechly Bircham LLP)
8.45am Thursday 28 July 2012 (Venue: Speechly Bircham LLP)