



**The Quoted
Companies Alliance**

Meeting of the QCA Legal Committee

To be held on: Thursday 28 July 2011 at 8.45am

Venue: Speechly Bircham LLP, 6 New Street Square,
London EC4A 3LX

(with Marcus Stuttard, Head of AIM, London Stock Exchange plc)

AGENDA

1. Welcome to Marcus Stuttard, Head of AIM, London Stock Exchange plc with an update of the current work of the Stock Exchange and discussion points (attached)
2. Apologies
3. Approve the minutes of the previous meeting (7 July 2011)
4. Prospectus Directive:
 - HM Treasury early implementation announcement
5. Consultation Update
 - HM Treasury: A new approach to financial regulation; the blueprint for reform (RD: 8 September 2011)/FSA: Financial Conduct Authority's approach to regulation (RD: 1 September 2011)
6. Current Issues/Communications
 - a) Bribery Act
 - Bribery Act Survey
 - b) Warsaw Stock Exchange Statistics (MM)
 - c) Review of Markets & Regulations Committee meeting with Hannah Gurga, HM Treasury – 13 July 2011
 - d) The Kay Review: Terms of Reference
 - e) Guest invitations
 - f) Proposed Dates for 2012
7. Review of actions from the last meeting (to the extent not already covered).
8. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:

- ESMA's technical advice on possible delegated acts concerning the Prospectus Directive as amended by the Directive 2010/73/EU (RD: 15 July 2011)

2. Next meeting(s)

No meeting in August

8.45am Thursday 29 September 2011 (Venue: Speechly Bircham LLP)