



The Quoted
Companies Alliance

Meeting of the QCA Legal Committee

To be held on: Thursday 26 May 2011 at 8.45am

Venue: Speechly Bircham LLP, 6 New Street Square,
London EC4A 3LX

AGENDA

1. Apologies
2. Approve the minutes of the previous meeting (5 May 2011)
3. Prospectus Directive
 - Report of Meeting with ESMA Representatives – 19 May 2011
 - HM Treasury: Consultation on early implementation of amendments to the Prospectus Directive (RD: 9 June 2011)
4. Consultation Update
 - Takeover Panel: Review of Certain Aspects of the Regulation of Takeover Bids – Proposed Amendments to the Takeover Code (RD: 27 May 2011) (+ Markets and Regulations and Corporate Finance Advisors Committee)
5. Current Issues/Communications
 - a) Bribery Act
 - Event for QCA Corporate Members (21 June 2011)
 - Bribery Act Draft Survey
 - b) House of Commons Treasury Committee – Financial Regulation: a preliminary consideration of the Government's proposals: Government Response to the Seventh Report from the Committee (for information only): (A new approach to financial regulation)
 - c) Guest invitations
6. Review of actions from the last meeting (to the extent not already covered).
7. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:

None

2. Next meeting(s)

8.45am Thursday 30 June 2011 (Venue: Speechly Bircham LLP)

8.45am Thursday 28 July 2011 (Venue: Speechly Bircham LLP)