



**The Quoted
Companies Alliance**

Meeting of the QCA Legal Committee

To be held on: Thursday 26 April 2012 at 8.45am
Venue: Speechly Bircham LLP, 6 New Street Square, London EC4A 3LX

AGENDA

1. Apologies
2. Approve the minutes of the previous meeting (29 March 2012)
3. Current consultations and issues:
 - a) FSA – CP12/2: Amendments to Listing Rules, Prospectus Rules, Disclosure Rules and Transparency Rules (RD: 26 April 2012)
 - b) European Commission : Consultation on the future of European Company Law (RD: 14 May 2012)
 - c) Joint Committee - Draft Financial Services Bill Report
4. QCA update on European Directives and Regulations under review:
 - a) MiFID II/MiFIR – MiFID II 2011/0298 (COD), MiFIR 2011/0296 (COD)
 - b) The Prospectus Directive – ESMA technical advice and delegated acts
 - c) The Market Abuse Directive and Regulation - MAR 2011/0295 (COD), MAD 2011/0297 (COD)
 - d) The Transparency Directive – COM(2011)683/2
5. Communications:
 - a) QCA Guidance Note – Disclosure and Transparency Rules
 - b) Guest invitations
 - c) QCA/BDO Small and Mid-Cap Sentiment Index
 - d) QCA Conference – Engineering Growth for Small and Mid-cap companies – 27 June 2012
6. Review of actions from the last meeting (to the extent not already covered)
7. Any Other Business

Information for noting

1. Consultation Update – Responses submitted:
2. Next meeting(s)
 - 8.45am Thursday 31 May 2012 (Venue: Speechly Bircham LLP)
 - 8.45am Thursday 28 June 2012 (Venue: Speechly Bircham LLP)