



The Quoted  
Companies Alliance

**MEETING OF THE MARKETS & REGULATIONS COMMITTEE**  
**To be held on Wednesday 27 April 2011 at 5.00 pm**  
**at Speechly Bircham, 6 New Street Square, London EC4A 3LX**  
**(with Tony Pullinger, The Takeover Panel, in attendance)**

**A G E N D A**

1. Welcome to Tony Pullinger, Deputy Director General of The Takeover Panel to discuss proposed amendments to the Takeover Code
2. Apologies
3. Minutes of last meeting (30 March 2011)
4. Discussion item:
  - Takeover Panel: Review of Certain Aspects of the Regulation of Takeover Bids – Proposed Amendments to the Takeover Code (RD: 27 May 2011)
5. Future meetings
  - Guest invitations to future meetings
    - Retail Bond Market?
6. AOB

**Information for noting**

1. Consultation Update – Responses Submitted:
  - HM Treasury: A new approach to financial regulation (RD: 14 April 2011) (+ Corporate Finance Advisors Committee)
  - European Commission: Taxation and Customs Union Consultation Paper – Financial Sector Taxation (RD: 19 April 2011)
2. Next meeting(s)
  - 17.00 Wednesday 18 May 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)
  - 17.00 Wednesday 15 June 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)