

**AGENDA**

1. Apologies
2. Minutes of last meeting (19 September 2012)
3. Terms of Reference and Expert Group Campaigns
4. Consultations:
  - FSA Consultation CP12/2 - Listing Rules – consultation on proposed amendments and feedback on CP12/2 (CP 12/25) (RD: 2 January 2013) – joint working group with the Legal and Corporate Finance Expert Groups (<http://www.fsa.gov.uk/library/policy/cp/2012/12-25.shtml>)
5. European Regulation/Directives
  - Regulation of the European Parliament and of the Council on improving securities settlement in the European Union and on central securities depositories (CSDs) and amending Directive 98/26/EC
  - Short Selling Regulation Update
  - MiFID II/MiFIR (Briefing Note/Final Versions of Text Adopted by European Parliament – 26 October 2012)
6. Future meetings/Communications
  - Policy Update (for information only)
  - Guest invitations to future meetings
  - Meeting Dates 2013
7. AOB

**Information for noting**

1. Consultation Update – Responses submitted
    - Takeover Panel Consultations (RD: 28 September 2012)
      - PCP 2012/1 - Profit forecasts, quantified financial benefits statements, material changes in information and other amendments to the Takeover Code
      - PCP 2012/3 - Companies subject to the Takeover Code
  2. Next meeting(s)
- 17.00 Wednesday 20 February 2013 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)