

MEETING OF THE MARKETS & REGULATIONS COMMITTEE
To be held on Wednesday 13 July 2011 at 5.00 pm
at Speechly Bircham, 6 New Street Square, London EC4A 3LX
(with Hannah Gurga, HM Treasury, in attendance)
(and members of the Legal Committee)

A G E N D A

1. Welcome to Hannah Gurga, HM Treasury and points for discussion:
 - Prospectus Directive
 - HM Treasury: A new approach to financial regulation: the blueprint for reform (White Paper) (RD: 8 September 2011)/FSA: Financial Conduct Authority's approach to regulation (RD: 1 September 2011)
 - Update on current work of HM Treasury and any areas to note for our members
2. Apologies
3. Minutes of last meeting (27 April 2011)
4. Discussion item(s):
 - ESMA's technical advice on possible delegated acts concerning the Prospectus Directive as amended by the Directive 2010/73/EU (Legal Committee) (RD: 15 July 2011)
 - HM Treasury: A new approach to financial regulation: the blueprint for reform (White Paper) (RD: 8 September 2011)/FSA: Financial Conduct Authority's approach to regulation (RD: 1 September 2011)
5. Future meetings
 - Guest invitations to future meetings
 - Retail Bond Market
6. AOB

Information for noting

1. Consultation Update – Responses Submitted:
 - Takeover Panel: Review of Certain Aspects of the Regulation of Takeover Bids – Proposed Amendments to the Takeover Code (RD: 27 May 2011) (Legal Committee)
 - HM Treasury: Consultation on early implementation of amendments to the Prospectus Directive (RD: 9 June 2011) (Legal Committee)
2. Next meeting(s)
 - 17.00 Wednesday 14 September 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)
 - 17.00 Wednesday 12 October 2011 (at Speechly Bircham LLP, 6 New Street Square, EC4A 3LX)